About 25% of our clients use TaxCaddy (we use SurePrep for 100%) and particularly during the pandemic, TaxCaddy allowed for us to seamlessly offer a paperless, no-contact option. Our processes are incredibly streamlined now allowing for increased time performing more intricate work rather than processing the mail/packaging hard copy returns/etc.

Brian McAvoy, Partner/Shareholder, McAvoy CPA LLC

Source: Brian McAvoy, Partner/Shareholder, McAvoy CPA LLC





