

Medium Enterprise Financial Services Company Centralizes Inventory, Mitigates Compliance Gaps, and Improves Efficiency with Oomnitza.

Introduction

This case study of a medium enterprise financial services company is based on an October 2022 survey of Oomnitza customers by TechValidate, a 3rd-party research service. The profiled company asked to have their name blinded to protect their confidentiality.



“We are in a much better position to understand our technology inventory and location around the world because of Oomnitza..”

Challenges

The business challenges that led the profiled company to evaluate and ultimately select Oomnitza:

- Before using Oomnitza’s ETM Platform, they had a:
 - Lack of complete visibility/inventory into technology assets (endpoints, SaaS/on-premises applications, infrastructure, cloud)
 - Inefficient, manual and error-prone tasks to complete regulatory, industry and vendor audits
 - Inability to accurately budget and forecast technology expenditure for endpoints, SaaS/on-premises applications and cloud resources
- Before they were using Oomnitza, they were using spreadsheets to manage assets
- Before Oomnitza, they had trouble offboarding employees because of:
 - Document execution, attestation and audit proof for reclamation, legal hold, data retention, asset disposal, etc.

Company Profile

The company featured in this case study asked to have its name publicly blinded because publicly endorsing vendors is against their policies.

TechValidate stands behind the authenticity of this data.

Company Size:
Medium Enterprise

Industry:
Financial Services

Environment

- The number of SaaS and on-premises applications currently in use throughout their organization is over 150.
- They have over 10,000 technology assets including endpoints (laptops, mobile devices, IoT), infrastructure (servers, storage, cloud instances), network devices, SaaS/on-premises software licenses, and accessories managed with Oomnitza.

About Oomnitza

Oomnitza offers the industry’s most versatile Enterprise Technology Management platform that delivers critical business process automation for IT. Our SaaS solution, featuring agentless integrations, best practices, and low-code workflows, enables enterprises to quickly achieve operational, security, and financial efficiency by leveraging their existing endpoint, application, network infrastructure, and cloud infrastructure systems. We help some of the most well-known and innovative companies to optimize resources, mitigate cyber risk, expedite audits and fortify digital experience.

Learn More:

[Oomnitza](#)

Results

The surveyed company achieved the following results with Oomnitza:

- To deploy and start benefiting from Oomnitza took 6 to 9 months
- The business process improvement they have seen since using Oomnitza are:
 - Unified and centralized technology inventory
 - Ability to identify and mitigate security and compliance gaps
- The number of audits that have been improved since using Oomnitza is between 3 and 5
- They have achieved a cost savings of up to 10% from managing their technology assets with Oomnitza
- The time saved managing their technology assets with Oomnitza is 81 to 160 hours per month (1/2 - 1 FTE)