

CERTIFY BY EMBURSE CASE STUDY

Vanguard Pharma, nearly a decade of success on Certify

Introduction

This case study of Vanguard Pharma is based on an August 2020 survey of Certify by Emburse customers by TechValidate, a 3rd-party research service.

"We have been a customer for 9 years and have been happy" – Joanne Troutman, Director of Finance

Challenges

Vanguard Pharma struggled to control their expense management process before selecting Certify by Emburse.

Before using Certify, Vanguard Pharma's top business challenges were:

- Poor control over employee spend
- Timely submission of reimbursable expenses
- Inability to audit expense reports to ensure policy compliance

 $Before\ selecting\ Certify, Vanguard\ Pharma\ used\ Concur\ and\ Spreadsheets.$

Use Case

The key features and functionalities of Certify by Emburse that Vanguard Pharma uses and finds **extremely valuable** or **very valuable**:

- Policy control & enforcement
- Expense report creation speed
- instantAudit (automatic expense audit feature)
- Receipt capture
- Ease of use
- reportExecutive (automatic report creation)
- Mobile app
- System reliability

Vanguard Pharma said they were **extremely satisfied** or **very satisfied** with the following Certify capabilities:

- Reduce errors caused by manual data entry
- Increase visibility into spend
- Help ensure policy compliance
- Improve the ability to make data-driven decisions and contribute to business KPIs
- Reimburse expenses faster
- Save time by automating manual tasks
- Provide better oversight into costs and expenses

Results

Vanguard Pharma achieved the following results with Certify by Emburse:

Saw a return on their investment within 2-4 months.

Compared to other vendors that Vanguard Pharma have used, Certify ranked **better** in the following categories:

- Ease of use
- Support & training

Vanguard Pharma said they agree to the the following statements:

- Certify partners with us in implementing our vision and helping us to achieve our business objectives and strategic goal
- Certify helps us better predict spend
- Certify support is best-in-class
- Certify removes manual work and allows our finance team to be more strategic
- Certify helps us automate previously manual work and support a remote workforce

Vanguard Pharma said Certify has helped them:

work

Save finance teams time so they can focus on more meaningful and strategic

- Increase productivity by automating mundane, manual tasksImprove employee morale and work-life balance
- Reduce stress associated with expense and/or inv.
- Enable remote work with cloud-based, paperless solutions
- Vanguard Pharma's finance team has **saved 10+ hours/month**since using Certify.

Source: Joanne Troutman, Director of Finance, Vanguard Pharma

Reduce stress associated with expense and/or invoice management

Company Profile

Company: Vanguard Pharma

Company Size: Small Business

Industry: **Service Provider**

About Certify by Emburse

Certify is the leading online spend management solution for companies of all sizes. Organizations worldwide book travel, complete expense reports, and digitize the procure-to-pay process quickly and easily using Certify cloud and mobile applications. For more information about Certify, please call +1 207 773-6100 or visit www.certify.com.

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