TALLIE BY EMBURSE CASE STUDY

The Bridge Church

Introduction

This case study of The Bridge Church is based on an August 2020 survey of Tallie by Emburse customers by TechValidate, a 3rd-party research service.

> " "Our team is no longer frustrated by shuffling papers around for approval. The ease of uploading receipts and not having extra paper has been amazing." — Courtney Beaver, Financial Director

Challenges

Before choosing Tallie, The Bridge Church used:

- Spreadsheets
- Paper or manual processes

But The Bridge Church was facing the below business challenges with their manual expense reporting process.

- Reconciling credit cards
- Implementing an approval process/workflow
- Ensuring accuracy of data
- Obtaining approvals from people managers

Ultimately, The Bridge Church chose Tallie by Emburse to solve these challenges.

Use Case

The Bridge Church chose Tallie over other expense solutions like Expensify and Bamboo because of Tallie's:

- Cost
- Ease of use
- An "extremely easy" integration with Sage Intacct

The Bridge Church is especially satisfied with the below features and functionalities:

- Mobile app / accessibility
- Credit card transaction management
- Analytics and data transfer
- Approval workflows
- Receipt processing

Organization Profile

Organization:
The Bridge Church

Industry:
Membership Organization

About Tallie by Emburse

Tallie is an online expense management tool built with smaller businesses in mind — it is ridiculously easy to use, eliminates accounting mistakes and can be implemented rapidly. Tallie is designed to integrate seamlessly with core financial and accounting systems, such as Bill.com, QuickBooks Online and Desktop, Sage Intacct, NetSuite, or Xero.

Learn More:

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Results

Since starting to use Tallie, The Bridge Church has saved 4-6 hours per month and started seeing a return on their investment in 1-2 months. Talllie has helped them:

- Save time
- Save money
- Increase productivity
- Decrease stress
- Improve employee morale

The Bridge Church especially agrees with the following statements:

- Tallie makes it easy to manage and reconcile credit card transactions
- Tallie makes it easy to reimburse employees
- Tallie integrates nicely with their accounting and ERP system
- Tallie has improved their finance team's productivity

Source: Courtney Beaver, Financial Director, The Bridge Church